

Background

Invitation to present on financial package for the Durham Diocesan MAT

1. You are invited to tender to provide a financial accounting package to the Schools and Governing Bodies in connection with their proposal to convert each school to a new academy trust under the overall control of a new Diocesan Multi Academy Trust. The proposed conversion date is 1st September 2017 and for the purposes of this exercise, the Joint Education Team working for the Diocese of Durham will lead this process.
2. The schools and their governing bodies involved in the conversion are Egglecliffe (voluntary controlled) CE Primary School and St Aidan's Memorial and Holy Trinity (Hartlepool) CE Primary Schools (both voluntary aided) (together "the Schools"). The various schools and governing bodies now wish to seek to consider purchase of a financial software package suitable for a MAT company and all three schools.
3. The schools will take into account cost, quality and fitness for purpose across a MAT structure when considering the financial package and will also want to understand the levels of support and training available for both installation and setup and as follow up support for the schools.
4. The schools would like to invite your company along with others to attend a meeting of representatives of the schools and the Joint Education Team in order to explain your service and provide bespoke quotations for the MAT and answer questions in relation to the service. We would envisage we will need two 'master' MAT users plus around 8 other users (4 in one school and 2 in the other two) but will confirm as soon as possible. Following the presentations the schools and the JET will consider and compare the quotations and service offered in order to decide which package to purchase.
5. The presentations will take place on 23rd March at Cuthbert House Durham from 10am. Please contact Susie Taylor on susie.taylor@drmnewcanglican.org by midday on 16th March 2017 to confirm whether you wish to attend to present your service and reserve a time slot to do so.